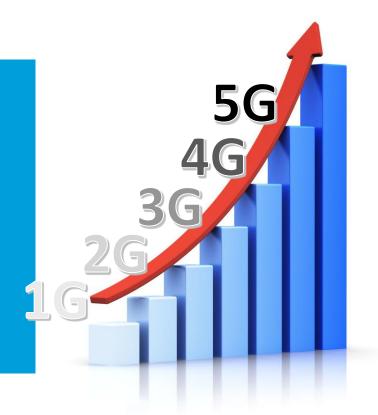
5G and Licensed/Unlicensed Convergence

WBA Conference November 2016 Dave Wolter





Wireless Trends

- Continued rapid growth of data demand
- IoT will drive growth in connected devices
- Wireless Everything ... Everywhere
- By 2020, more than 5 billion people and 50 billion things will be internet connected
- Both cellular and WiFi are expected to be key communications standards for Broadband and IoT
 - Cost reductions will make cellular connected IoT more viable – Cat M, Cat M1
 - Cellular will perform aggregation and routing functions and enable reuse of cell functions (QoS, security, device mgt...) as well as direct connection

	15 billion	28 billion	CAGR 2015-2021
Cellular IoT	0.4	1.5	27%
Non-cellular IoT	4.2	14.2	22%
PC/laptop/tablet	1.7	1.8	1%
Mobile phones	7.1	8.6	3%
Fixed phones	1.3	1.4	0%
	2015	2021	

Ericsson Mobility Report – June 2016

10,000 times more traffic will need to be carried through all mobile broadband technologies at some point between 2020 and 2030



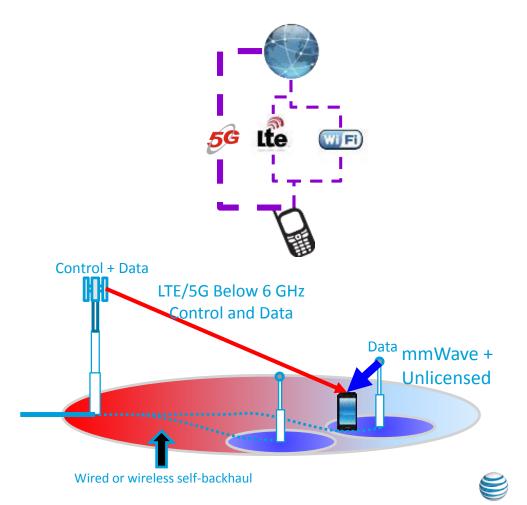
Spectrum Reality

- Data demand is exploding peak speed and capacity
- Licensed spectrum is fragmented with small bandwidth
- Carrier aggregation being used to increase peak speed
- Unlicensed spectrum is used in many applications home, enterprise, public
- Mobile operators are integrating Wi-Fi to augment licensed spectrum
 - RAT selection (Wi-Fi Offload)
 - LTE-LAA LWA **Unlicensed Integration**



5G Layers

- Multi-RAT System
 - Sub 6 GHz macro or small cell
 - Improved spectral efficiency
 - Broadband
 - IoT
 - Control for mmWave mobility
 - mmWave small cell only
 - Extremely high speeds
 - Integration of Other Networks
 - LTE
 - Unlicensed
- Access Agnostic Core
 - One of the primary objectives of NGxC is access independence.
 - The NGxC should have the native built-in ability to support multiple access technologies, wireline included.



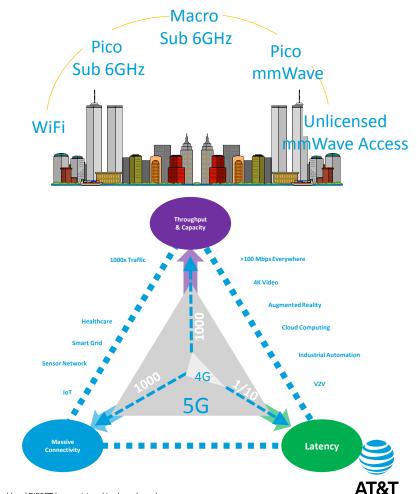
New Spectrum

- 600 MHz currently in auction
- 3.5 GHz
- Spectrum above 24 GHz
 - 28 (850 MHz), 39 (3 GHz)
 - 64-71 GHz unlicensed created 14 GHz of unlicensed spectrum
 - New bands under consideration in FNPRM (24 GHz 90 GHz)
- New spectrum needed below 6 GHz
 - Increased throughput with lower latency
 - Anchor/control plane for mmWave
 - Massive IoT and URLLC



System Perspective

- Flexible and universal network platforms to cope with heterogeneous environments – SDN/NFV
- Network slicing multiple logical networks on a common physical infrastructure
- Convergence between fixed and mobile networking services
- Communication networks will be replaced by the notion of a communication system
- Faster service creation and reduced development times
- Service/network management will evolve to use advanced automation and exploit Big Data for better QoS and QoE
- Unlicensed/Wi-Fi will continue to serve independent needs
- Unlicensed technologies become an integral part of this
 - Wi-Fi should continue to develop to be carrier grade, improved integration, better interference mitigation



Emerging Spectrum Trend

Dynamic Spectrum Sharing

- It is more challenging to obtain spectrum in which the incumbent vacates the spectrum and provides for exclusive use
- It is likely that future allocations will require some level of spectrum sharing on a geographic or temporal basis
- 3.5 GHz experiment three tier sharing system: (1) the incumbent who will get protection, (2) a licensee who will be subordinate to the incumbent but will be protected from the (3) general authorized access or unlicensed
 - A spectrum access system (SAS) would be deployed to govern usage of the spectrum
 - Google is pushing the SAS idea in the 3.5 GHz band and elsewhere
 - SAS is unproven but is also being suggested for some of the mmWave bands.

